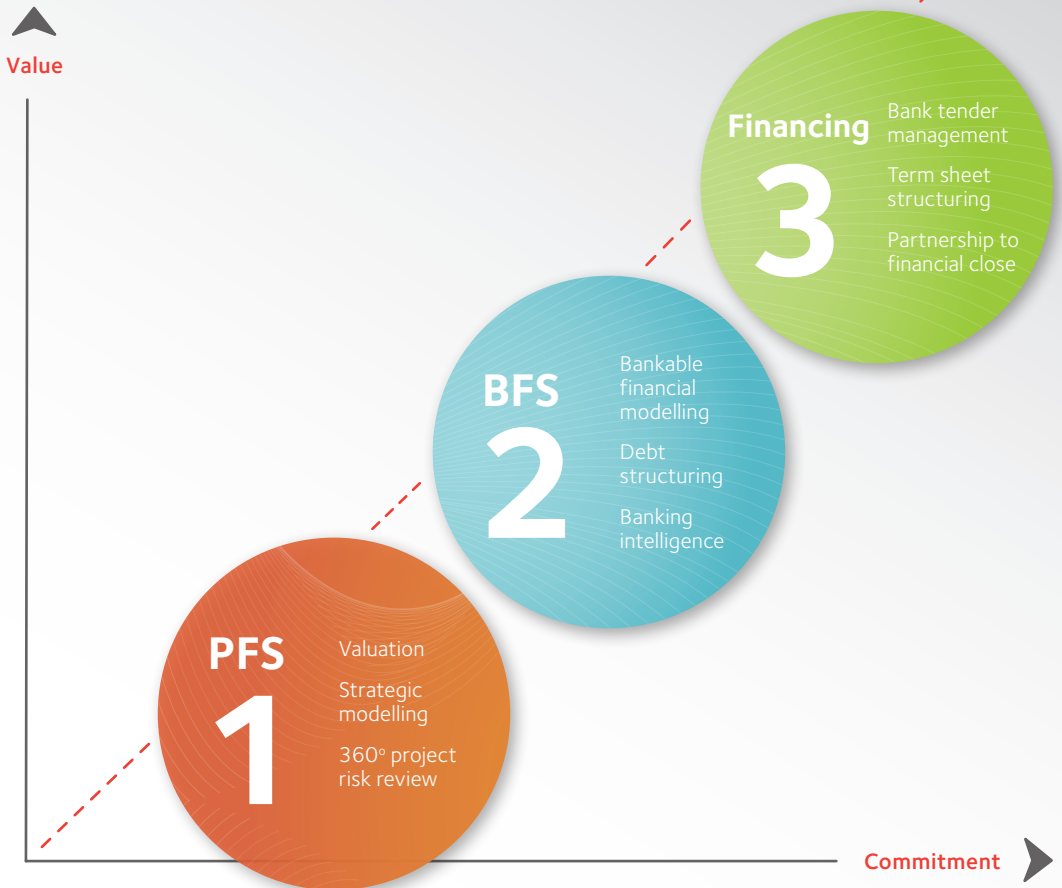


# Is your resources project ready for the next step?

Let Corality assist you – our advisory team will take you all the way to financial close!



# A resources project faces different challenges throughout the development process.

## 1 Pre-feasibility

At the pre-feasibility stage your project's direction is heavily influenced by exploration decisions and early stage alignment with the right commercial parties. During this stage it is important to:

- ✓ Improve and sustain confidence in your project's value
- ✓ Find the right commercial parties
- ✓ Understand how different scenarios impact your project

## 2 Bankable feasibility

During the bankable feasibility stage the initial bankability of your project has been validated but the bank credit process is still 6-12 months away. At this point resource financiers are socialising with your project, making it crucial to:

- ✓ Ensure your project is bankable from a credit perspective
- ✓ Understand the technical challenges your project may be facing
- ✓ Ensure you have a realistic, credit-proof, and independently audited financial model

## 3 Financing

The financing stage is critical. The choice of bank, office and even banker is crucial for the upcoming credit process and your chance of success. At this stage it is important to:

- ✓ Get in contact with the right bank, the right office and the right banker
- ✓ Know how to optimise the project finance process
- ✓ Make sure your financial model is ready for the audit process

Let us make your life easier – our project advisory team can inject world class expertise into your project at any stage of the development process.

## Strategic analysis

- ✓ Valuations and strategic development analysis
- ✓ 360° project risk review
- ✓ Financial modelling assistance
- ✓ Scenario and option modelling

## Independent market experience

- ✓ Preparation of “bankable” financial models
- ✓ Promotion in the Australian and Asian debt markets
- ✓ Debt sizing and structuring analysis
- ✓ Audit of financial models

## Transaction support

- ✓ EOI preparation and response assessment
- ✓ Bank tender management
- ✓ Term sheet structuring
- ✓ Negotiation and analytical support through to financial close

**Corality Financial Group** is a full service analytical consulting firm. We offer the industry's most complete set of analytical consulting, advisory and training services.

Corality Financial Group consists of Corality and Navigator Project Finance, a world leader in the provision of project finance consulting services.

- **Project advisory** – we help with the big picture and take you all the way to financial close
- **Financial modelling** – we develop the models you need to take control of your analysis
- **Training** – we build your knowledge of project finance and help you work more effectively

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Interested? Give us a call.

London +44 20 3402 6580

Melbourne +61 3 8610 6301

Singapore +65 6440 8803

Sydney +61 2 9222 9222